

Q2/2020

GDP



-51.0% QoQ
Annualised
-16.4% QoQ
Not Annualised

Q1/2020: -1.8%

2019: +0.2%

2020

GDP Forecast



-7.3%
(was -7.0%)

SARB Jul 2020

2021: +3.7%
2022: +2.8%

Jul 2020

Trade Balance



+R37bn

2020 YTD +R95.6bn

2019 +R24.7bn

Jul 2020



+3.2%

Jun 2020: CPI +4.2% | PPI +0.5%



+1.9%

Effective Jul 2020

Prime Interest Rate



7.0%

May 2020: 7.25%
Jan 2020: 9.75%

Q1/2020

Unemployment

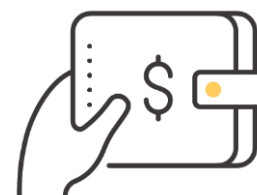


30.1%

Q4/2019: 29.1%

Q2/2020

Consumer Confidence



-33

Q1/2020: -9

Jun 2020

Retail Trade Sales



-7.5%

May 2020: -11.9%
2020 YTD: -10.6%

2019: +1.2%



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"The pandemic poses more questions than we are able to provide answers for at this point. Bottom line is we'll be digging in for the foreseeable future."

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